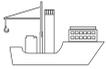


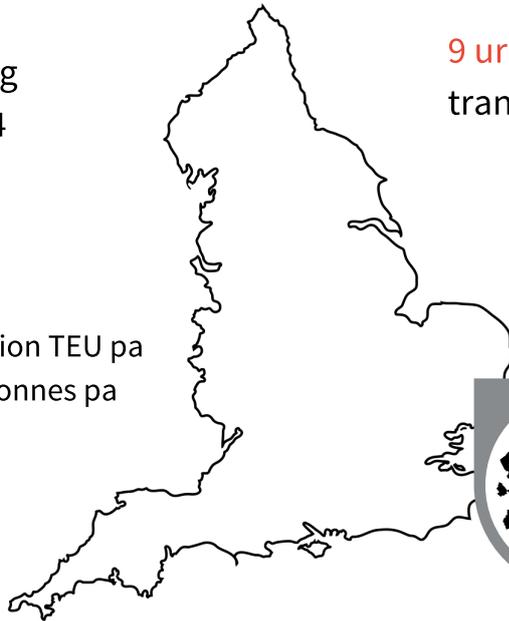
A14 Suffolk *Strategic Context*

Serves the nation, the region, and the local urban and rural communities

Port Tonnage entering directly onto core A14 transport corridor



Port of Felixstowe = 4.2 million TEU pa
Port of Ipswich = 2 million tonnes pa



9 urban centres within the core A14 transport corridor with combined



Population 305,000



Employment 158,500



Business 13,400

70 small towns and villages within the core A14 transport corridor with combined



Population 188,000



Employment 82,400



Business 16,900

91 major businesses (>£50m turnover) within core A14 transport corridor with associated £19 billion revenues

Integral part of England's most important growth corridor

From the logistics Golden Triangle in the Midlands, through the Oxford to Cambridge arc and onto Europe and beyond



Importance in providing access and connectivity for the region will grow



Potential for up to 30,000 homes within core A14 transport corridor

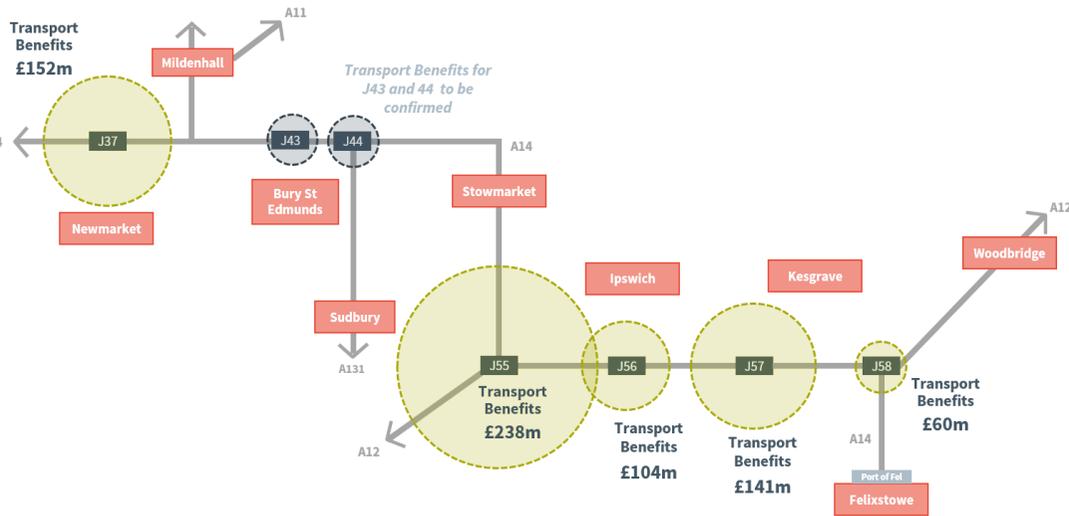


Potential for over 975,000 sqm NIA additional commercial floorspace within core A14 transport corridor

A14 Suffolk *Economic Benefits*

Direct transport user benefits

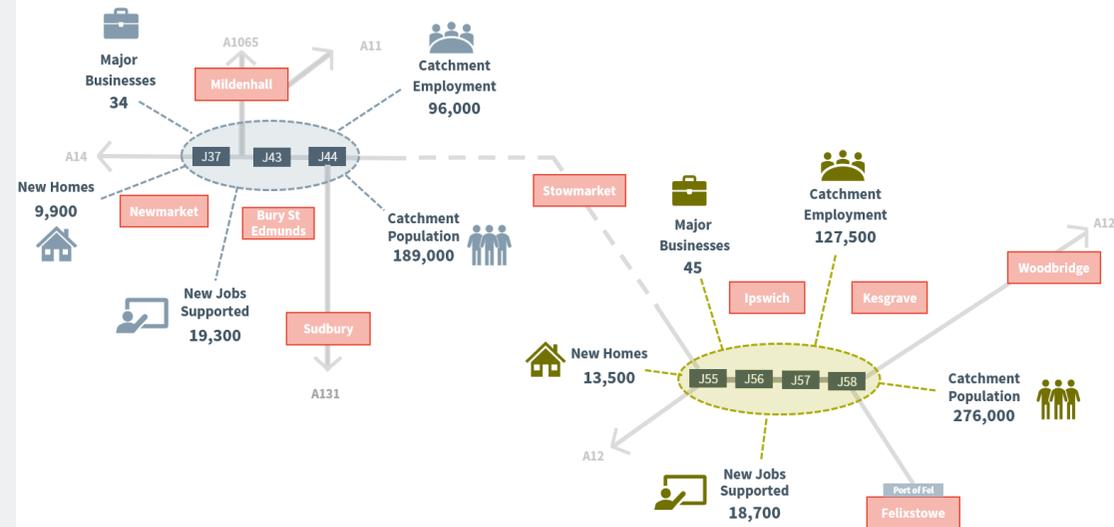
Tackling delays in excess of 15 mins per trip on routes between key centres in Suffolk



Over **£700m** direct transport benefits from reduced congestion and improved accessibility over the lifetime of the scheme(s)

Wider economic and social benefits

Wider economic benefits relate to new development opportunities and economic activity.



Labour market impacts include the creation of higher value jobs and better labour market outcomes for residents. Further social benefits include greater access to education and public services, particularly for rural services.



£3.8bn construction expenditure related to infrastructure, housing and commercial development, sustaining just under **4,800 construction jobs** over a 15-year period



Up to **70,000** additional population growth through new homes, with associated annual gross household expenditure of **£873m**, supporting over **9,500 jobs**



£1.7bn Gross Value Added associated with direct and indirect commercial development impacts supporting over **38,000 jobs**



Up to **£90m** in revenue benefits pa, as well as a New Homes Bonus worth around **£210m**



Enhanced network reliability would enable freight haulage to reduce contingency planning. A saving of 15 minutes equates to a **saving of up to £30m pa**